

WHITE PAPER



THERMACOIN

THE OFFICIAL TOKEN OF

THERMA GROUP INVESTMENT

A New Content Sharing Ecosystem

Powered By Blockchain Technology.

THERMACOIN

An ERC20 Token

Sold by

THERMACOIN LIMITED

LAST UPDATED: MAY 15TH, 2018

info@ThermaCoin.com

TABLE OF CONTENTS

WHITE PAPER

PART 1: PROJECT AND CONCEPT OVERVIEW

- The Project Elevator Pitch [Project Summary]
- Crowd sale Details
- The Product and Offering Description
- The Blockchain Opportunity for Therma Bid Project

PART 2: THE CONSTRUCTION INDUSTRY AND THE THERMACOIN SOLUTION

- Construction Industry Overview
- Problems of Therma Bid Projects & World Class Constructions
- Solutions provided by blockchain and ThermaCoin
- The ThermaCoin Ecosystem
- The ThermaCoin MVP And How It Works
- ThermaCoin Value Proposition For Holders And Constructing Community

PART 3: THE THERMACOIN ROADMAP TO SUCCESS

- Background and development
- Short Term Business Projections
- Long Term Projections
- Why Support ThermaCoin Project?

PART 4: THE THERMACOIN TEAM

- Business and Strategy Advisory Board

PART 5: ICO FUNDS ALLOCATION AND APPLICATION

- Projected amounts to be raised
- Projected allocation % of the funds to the Therma Project Bid

PART 6: LEGAL IMPLICATIONS AND PRECAUTIONS

- Regulatory Uncertainty
- Cryptocurrency Laws

PART 7: HOW TO PURCHASE THERMACOIN

- How to Buy ThermaCoin with Ethereum
- How to Receive Your ThermaCoin Token

THERMACOIN AND THERMA PROJECTS BID DISCLAIMER:

PURCHASER RISKS

THIS DOCUMENT IS PROPRIETARY TO THERMA CONSTRUCTION PROJECT BID. IT IS SOLELY FOR THE USE OF PROSPECTIVE PURCHASERS OF THE BLOCKCHAIN BUSINESS "THERMACOIN." DO NOT PARTICIPATE IN THIS TOKEN SALE IF YOU RESIDE IN A COUNTRY WHERE TOKEN SALES ARE NOT PERMITTED.

THIS WHITE PAPER OUTLINES A PUBLIC SALE OF CRYPTOCURRENCY TOKENS ("TOKEN SALE"). THE INFORMATION CONTAINED IN THE SALE IS MATERIAL TO THE TOKEN SALE DESCRIBED HEREIN. WHILE THIS INFORMATION IS INTENDED TO BE COMPREHENSIVE, THIS DOCUMENT IS ONLY A BRIEF SUMMARY OF CERTAIN ASPECTS OF THE PRODUCT AND OF THE TRANSACTIONS CONTEMPLATED AND IT DOES NOT PURPORT TO BE THE COMPLETE INFORMATION. PURCHASE OF THIS TOKEN DOES NOT GIVE THE PURCHASER ANY EQUITY, INTEREST, SHARE OF PROFITS IN THE BUSINESS OF THERMA CONSTRUCTION PROJECT BID INVESTMENT. THE TOKENS PURCHASED IN THE THERMACOIN CROWDSALE HAVE NO MONETARY VALUE WHATSOEVER. THE VALUE OF THE TOKENS IS LIMITED TO USE IN THE PROPRIETARY PRODUCTS AND SERVICES CREATED BY THERMA CONSTRUCTION PROJECT BID INVESTMENT.

EACH PROSPECTIVE BUYER IS URGED TO OBTAIN ADDITIONAL INFORMATION FROM THE COMPANY (AS DEFINED HEREIN) OR ITS AGENTS FOR THE PURPOSE OF EVALUATING THE MERITS AND RISKS OF THIS PRODUCT. EACH PROSPECTIVE BUYER IS ALSO URGED TO CONSULT HIS OR HER OWN LEGAL AND FINANCIAL ADVISERS FOR LEGAL, TAX, AND RELATED MATTERS CONCERNING THIS PRODUCT.

THIS PRODUCT MAY CONTAIN RESTRICTIONS DEPENDING ON THE RESIDENCY OF THE BUYER, AND INVOLVES RISKS, INCLUDING TAX RISKS. THE COMPANY IS UNDER NO OBLIGATION AND HAS NO INTENTION TO REGISTER THE TOKENS AS EQUITY INTERESTS AND IS UNDER NO OBLIGATION TO ATTEMPT TO SECURE AN EXEMPTION FOR ANY SUBSEQUENT SALE. THE PRODUCT DESCRIBED HEREIN SHOULD NOT BE CONSIDERED A

PART 1: PROJECT OVERVIEW



THE THERMACOIN PROJECT ELEVATOR PITCH

The Therma Construction Project Bid is focused on developing a peer-to-peer Mechanical Construction Platform using decentralized ledger system, and building an construction ecosystem, which uses blockchain technology, to provide lasting solutions to some major problems in the construction industries in 3rd world countries and beyond. Thermacoin will be the official means of exchange in this new mechanical construction ecosystem

The 3 Core objectives behind the Thermacoin Token sale are:

1.To build a blockchain powered peer-to-peer Projects Delivery Platform with Thermacoin as the primary medium of exchange, where:

- a) Standard company can list their contents under a smart contract that implements the compensation structure for all collaborators in the project execution process without any 3rd party intervention.
- b) And buyers will be able to make direct micro payments for project to all content stakeholders with one click.
- c) Everyone Recognized in the original smart contract will all get paid simultaneously without any 3rd party involvement
- d) c Different copyrights of collaborators are registered and secured permanently in an unchangeable decentralized ledger that cannot be altered or changed by anyone, and no 3rd parties will be needed to enforce it.

2. Along with raising funds for our next-generation content distribution platform, we are also using our token sale to set up a fund for creating and acquiring a slate of exclusive international Giant Mechanical Construction to attract users to our platform. In addition we will have get Chief Executive Officer of Construction companies to have exclusive listing on our project bid portal for new projects using Thermacoin.

3. To provide opportunities for our project supporters with opportunities to acquire tokens that will be provide tangible utility for them beyond the normal holding and trading activities in the tokens they get for supporting our project. We will also be allowing our token holder to also use their Thermacoin Tokens as Excusive Premium plan to bid and access projects on our Therma project bid platform.

THE MAIN SELLING POINTS OF THE THERMA PROJECT BID/ THERMACOIN

INITIATIVE ARE:

1. Therma Project Bid brings innovative Solutions to major problems limited the potential and expansion of Construction and 3RD World constructing as follows:

2. Our Team of Founders, Executives and Advisory Boards include to executives with decades of experience in managing major business projects and in bringing timely and innovative solutions to different industries including Mechanical Construction, Business, and Stock Trading etc.
3. We have put together a solid Team and Network of Partners with Creative Talents and Mechanical Executive experience to help us achieve the vision - Our team includes experienced executives in the Mechanical Construction and World Modern Technology industry and the best of the best Mechanical Construction companies with over 5,000 projects to their combined credits, with most of their projects show casing some of the top mechanical products in the industry. These people will also be listing some of their new projects exclusively on the platform.
4. We have put together a solid Technical Team in Web development and Cryptocurrency and who have been involved in all levels of the cryptocurrency world, including mining, token development, trading, and networking with like-minded individuals and communities.
5. We have a Solid Marketing Plan And Marketing Team with requisite experience to increase the value and utility of our Project - Our current association and partnership with Top Influencers in World Construction Technology on Social Media have combined followership of over 50,000,000 followers. These top influencers have social media pages (Facebook; twitter; Instagram, LinkedIn and YouTube Channels and pages) dedicated to Mechanical Engineering that would be massively deployed to create awareness and adoption by practitioners, stake-holders all over the world who will see this project as a positive development that will benefit everyone involved in the mechanical industry.

CROWD SALE DETAILS

The crowd sale of ThermaCoin Tokens will consist of five 5 different stages based on time and date. The Following is a chart depicting the pricing.

You can find out more information on how to purchase ThermaCoin Tokens at the end of this White Paper. Prices and Bonuses for each stage of the token sale may change the based on market development and demand.

1 THERMA = 0.000025 ETH
MINIMUM PARTICIPATION PURCHASE:
0.10 ETH [3,200 NOLLY]
Total Softcap ~ 2,000 ETH
Total Hardcap ~ 6,000 ETH
TOTAL TOKEN ALLOCATION: 500,000,000
TOTAL OFFERED FOR SALE: 350,000, 000 [70%]
TOTAL RESERVED FOR FOUNDERS: 97,500,000 [19.5%]
TOTAL RESERVED FOR PARTNERS : 27,500,000 [5.5%]
TOTAL FOR BOUNTIES/AIRDROPS: 25,000,000 [5.0%]



Presale (10%)	Crowdsale (60%)	Other Allocations%
50,000,000 THERMA	300,000,000 THERMA	19.50% Founders 5.00% Bounties/Promos
1 ETH= 32,000 THERMA	1 ETH= 32,000 THERMA	5.50% Tech/Partners

- Any unsold tokens presale and will be made able in the public sale.
- Founder tokens are locked during the private and sale. Then, released over a period of 21 months. Founding members will be given 20% 6months, and 5%eachmonth thereafter. Partner Tokens are paid out 50% in the 3rd month and 50% in the 6th Unsold tokens are placed in a pool to be used by the platform for including attracting talent or partnerships with individuals and companies which may assist the company reach its goals.

SOME OF THE MECHNICAL INDUSTRY PROBLEMS THERMA PROJECT BID WILL SOLVE THERMACOIN:

Therma project Bid Investments Ltd, the creators of Thermacoin, was conceived to provide cutting edge solutions to the major problems of Construction (and in construction industries)

generally, Some of the direct and immediate ways the ThermaCoin project will address

specific problems in the industry include:

BLOCKCHAIN TECHNOLOGY TO THE RESCUE

The promoters of ThermaCoin believe that most of these limitations can be eliminated by an ERC-20 Coin built on the Ethereum blockchain technology, and once successful, the new Therma Project Bid ecosystem powered by the block-chain backed coin, will usher in a new age of expansion and prosperity for Mechanical Construction.

ThermaCoin is the first digital currency designed to use blockchain technology to solve a wide range of problems and complexities at various stages of mechanical construction financing, creation and distribution of the creative projects in the sector, world's 2nd most prolific construction industry and other 3rd world construction industries.



At its core, the blockchain is a distributed ledger that can validate and register transactions without the need for a central authority. No one owns the ledger — it's spread across the nodes that constitute its network and is publicly available to everyone.

Information stored on the ledger is interrelated through cryptographic hashes, which make it virtually irreversible and tamper proof.

In a nutshell, it means that parties can now make peer-to-peer exchanges of content, data, money or anything else of value in any amount and in a secure manner.

Advantages of Blockchain Ledger for Movie Industry

1. It will establish a more direct relationship between projects creators and bidder. In the Mechanical industry, Blockchain is transforming publishing, monetization and the relationship Between Clients, their Collaborators and their communities of workers.

Projects can now be published on the ledger with a unique ID and time stamp in a way that is effectively unalterable. This can solve the historic problem of projects content rights being downloaded, copied and modified at the leisure of companies bidding for the projects. Each record can store metadata containing ownership and rights information in a transparent and immutable way for everyone to see and verify.

This will ensure that the correct people will get paid for the use of the content they contributed to the projects, based on agreed terms, before the projects was created. In order words, production contracts would be enforced accurately without need for 3rd party interference.

2. Blockchain technology can also revolutionize the monetization of projects. The infrastructure is based on smart contracts, programs that can be run on the blockchain along with micro payment transactions, which is effectively impossible with classic payment mediums due to transfer costs. This can also support a new way of offering on demand construction services. Users can now select the projects of their choice and immediately reward the stakeholders with cryptocurrency upon bidding it, with no 3rd party intervention.

3. Finally, one of the advantages of a blockchain ledger is that it can establish a more direct relationship between owner of the project and bidder. Project Executives will no longer be required to go through purchasing platforms, intermediaries and financial brokers — who usually take a hefty cut of the revenue — and can get directly compensated every time their projects are bid on. This will be a boon to all amateur companies who don't have huge financial backing.

Researcher can upload their Projects and the associated metadata on the ledger. Clients can then search, pay and bid the project. Contracts will ensure that the owner(s) of the projects will be paid automatically for its usage.

4. While the transition to digital projects has largely been a boon to construction enthusiasts, who now enjoy access to an ever-expanding catalog of Mechanical Engineering Projects through online services like Jobsearch, and premium YouTube, it has been very difficult for Construction companies to realize the financial rewards for their sweat. Agents and other 3rd parties in the labour marketing and distribution chain receive most of revenue first, and are painfully slow to cut a check to issuers, making it increasingly hard for companies to earn a standard.

However, the same technological advancement which has wreaked havoc on the Mechanical Construction Industry for the past 30 years, has now also presented us with an extraordinary opportunity to redefine the relationship between Companies and Workers. Digital currency (or “cryptocurrency”), in particular, will now allow nearly instantaneous payments to content creators with minimal transaction cost. “Coded contracts” will allow Mechanical Construction Companies to maintain control of licenses, rather than relying on a third parties.

INTRODUCING THE THERMACOIN ECOSYSTEM



We need a new model that restructures the entire Construction Projects creation process, from finance, to distribution, to compensation. The model we plan on redefining the construction ecosystem is based on the concept of sharism, which emphasizes a direct relationship between sharing content and getting rewarded for it. This increasingly popular model

essentially creates a closed circuit between construction company and clients

In the Sharism Model, each playback represents an exchange between the Project Creator and the Clients (Consumer). The consumer sends a payment to the Projects Creator, and in exchange is granted access to a specific work. This payment is then automatically distributed without external intervention to all those designated as beneficiaries of every single sale of that work.

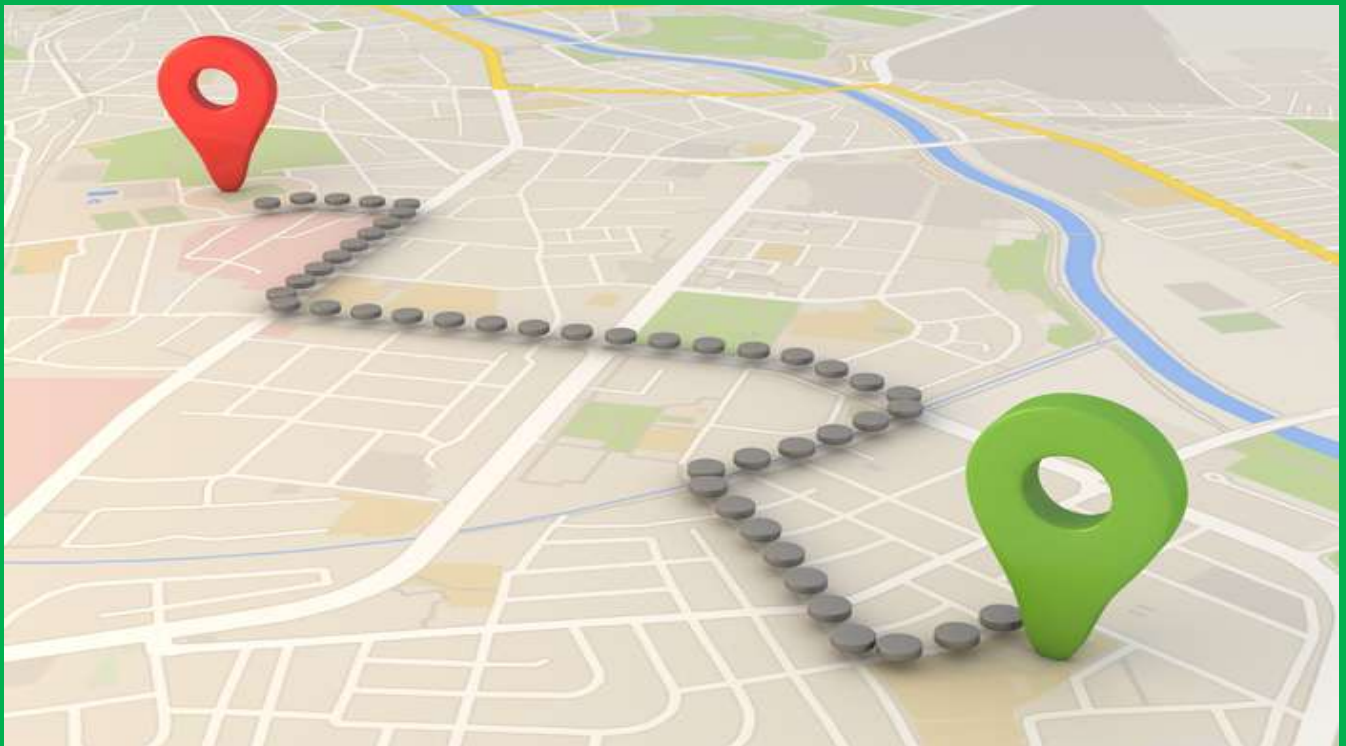
This model requires a payment mechanism that is fast, has a low transactions cost, and works across borders. Fortunately, with the rise of digital currencies and blockchain technology, such a system is already possible.

WHY YOU SHOULD CHOOSE OR USE THERMACOIN?

THERMACOIN is a type of electronic cash that can be discreetly exchanged for Mechanical products and services, and subsequently converted into fiat currency.

- It's a 3rd Party-Independent means of exchange. Payment from project bidder to Project owner can take place without any intermediary
- Removes national boundaries and local currency issues for free flow of creative works. Its a currency of exchange for construction works globally, regardless of location of company or clients.
- User Anonymity Guaranteed
- Up-to-date encrypted day to day transaction
- Ease of payment for micro purchases of creative works
- Price fluctuation purely by the principle of demand and supply
- Transaction without restriction to fee, time and space
- Use in online and offline partner shops/malls internationally

PART 3: THE THERMACOIN ROADMAP TO SUCCESS



- March 2018-** Begin development of Thermacoin application Concept Development
- April 2018-** Secured capture facility for initial performances
- May 2018-** Integrate our off-chain solution for micro-transactions
- June 2018-** Thermacoin Wallet.
- July 26th 2018-** Release of MVP Mockup.

Sept 1st 2018-	Initial Coin Offering.
Feb 1st 2019-	Thermacoin Public Launch.
March 10th 2019-	Listing of Thermacoin on Public Trading Exchanges
May 20th 2019-	Launching of Thermacoin Trading Platform [Thermaprojectsbid.com)
July 17th, 2019-	Launching Of Thermacoin Mobile APP

SHORT-TERM PROJECTS OVER NEXT 12 MONTHS AFTER CROWDSALE

1. Thermacoin Wallet

A Thermacoin wallet is an application used to store and transact **Thermacoin** with other users. Web-based wallets store your coins online, which is convenient as you can access them from any computer.

2. Thermabidder Trading Exchange

THERMA Exchange is a peer-to-peer crypto currency exchange. We will create our own THERMACOIN exchange where users can buy and sell **Thermacoin**, Bitcoin and other major crypto-currencies to and from each other. Users, called traders, create the request for buying and selling with the price they want to offer.

Users can find traders buying and selling **Thermacoin**, Bitcoin and other major

Users can also trade **Thermacoin** and Bitcoin to any members globally.

3. Finance and Production of High-Budget Movies to Provide Enhanced While many cryptocurrency projects provide a token which can only exchanges, and not much more, Thermacoin token is conceived and content and products, thereby providing additional utility beyond the participation in the token sale.

The main priority of Therma Bid Project is to create content that is appealing to our audience. This means working with construction companies who have demonstrated the ability to create content which has generated a large following or has performed well in the World Ranking.

An example of this would be a client who has a Research that has grossed over \$100,000 in the World Ranking, many of whom we are in direct communication with to finance and distribute their films.

Another example would be a company who created a project which has gone on to become a "cult classic." While this company may not have generated a large world ranking draw, they have over time built a following that we would like to foster by developing products for them to enjoy.

We are currently in negotiations with company who have been recognized at the most iconic names and faces in the Engineering constructing sector. Contractual arrangements will be finalized with these top Companies Executives immediately after our ICO and the first set of projects will be ready for constructing release within 6 months of commission.

The Therma Project Bids commissioned projects will be released in Job search platforms and then streamed online on our blockchain empowered portals. It will be exclusively accessible with only **THERMACOINS** and holders of **THERMACOINS** tokens can use their coins as tickets to access the projects.

PART 4: THE THERMACOIN TEAM



The Therma Projects Bid Team consists of an eclectic group of individuals which have excelled in their field and have shown consistent performance and success. Our team is experienced in software development, mechanical construction, cryptocurrency, and business administration.

The team includes but is not limited to the following individuals:

BUSINESS AND STRATEGY ADVISORY TEAM

This team is composed of accomplished business executives with a minimum of 20 years' experience in business. All have advanced educational degrees and have been in top executive positions for decades. Their wealth of experience will help Therma Projects Bid position itself as the dominant blockchain powered company in the entertainment field. The top executives who would be advising and driving the vision of Thermacoin.

PART 5:**ICO FUNDS USE
AND APPLICATION**

The ICO crowd-funding is being organized to raise the seed funds to execute the Therma Bid Project as discussed earlier in this White Paper. We project a \$3,000,000 soft cap and a \$5,000,000 hard cap for our ICO. The funds raised during the ICO will be applied directly into furthering the development of the Thermacoin Ecosystem; improving the security of Thermacoin; Developing the Therma Project Bid platform; Acquiring world class content for the platform and commissioning international standard construction projects, among others.

The overriding goal of our activities, investments and business plan after the ICO will be focused on creating a vibrant Therma Project Bid ecosystem; enhancing the value of Thermacoin for our token holders, and provide amazing utility for our token holders beyond the regular trading opportunities presented by most tokens. Our corporate Business Plan calls for 25% of amounts raised to go directly into technology improvements for Thermacoin and Therma Project Bid Platform and other platforms

and structural aspects of our global plan for the Therma Project Bid ecosystem. 20% will go into the execution, development and expansion of the Therma Project Bid business model and the team behind Thermacoin. 20% will go into global marketing of the Thermacoin ecosystem, acquiring more platform partners, and establishing the platform as the leading Platform of choice of African and other great movies from across the world. 30% will go into acquisition and/or commissioning of international standard movies by Nollywood, Africa and other 3rd world producers as part of the plan to enhance the value of our platform and provide additional utility to our token holders which would further enhance and lead to more increase in the value of our tokens. The remaining 5% will go to miscellaneous issues regarding the admin of the Therma Project Bid Company.



PART 6: LEGAL IMPLICATIONS AND PRECAUTIONS



The highly experienced Thermacoin team has consulted with legal advisers about the potential implications of THERMACOIN Tokens being considered as Securities and have taken extra steps to distance our product from being considered a security. No part of our White Paper or any company-created material should confuse the product that we are offering as a security as we are not offering equity ownership, a right to profit, no payment (direct or indirect), or facilitating a “reasonable expectation of profits” from Thermacoin token.

No part of this document describes the speculative nature of cryptocurrency or reinforces a speculative approach to Thermacoin Tokens. Buyers of this token are expected to purchase

the Token for the purpose of use on the platform we are developing, and access future products which we create, such as Nollywood films

While we have designed our product to comply with the SEC rules of the issuing country, there is no guarantee the SEC or any unforeseen entity or regulatory body will not change regulations regarding cryptocurrency. We are also working with a tax attorney to ensure our tax liability is satisfied and meets existing laws.

Please consult with your attorney regarding the implications related to purchases of cryptocurrency and the trading thereof.



PART 7:

HOW TO PURCHASE THERMACOIN



You must agree to the following:

You are aware and understand this is not an equity stake in any company and the Thermacoin Tokens are not sold for any type of cash, equity, or government issued currency. Our tokens are meant to comply with all laws surrounding securities and do not provide you a right to any profits or a reasonable expectation of profits through company efforts.

You have read and agree to the disclaimer. We reserve the right to refuse your purchase.

Do not purchase Thermacoin if you live in country which bans Token Sales.

- You must use an ERC20 compatible wallet such as Blockchain Wallet.

- **DO NOT SEND BTC & ETH DIRECT FROM AN EXCHANGE!!!**

How To Buy Thermacoin During ICO:

Send minimum 0.10 ETH to the following address to BUY your THERMACOIN tokens:

Ethereum Payment Address: **0xfe0d0C6c5D4aE3BEc072135eCFdeFf5033571EA4**

Bitcoin Payment Address: **1FZ8NMLUfrmx8XB1DioNPtCm2TV3ELDCLQ**

Bitcoin Cash Address: **qz062w8tdzxs262szw2k3nwwmdchz9k7tq6f85j069**

NOTE: You can buy as many as you want but the minimum purchase is 0.10 ETH

How To Receive Your THERMACOIN After Payment

Use the following information to view the tokens in your Blockchain wallet:

.....
Contract Address: 1FZ8NMLUfrmx8XB1DioNPtCm2TV3ELDCLQ

Name: THERMACOIN

Symbol: THERMA

Decimal: 8

Allow up to 24 hours for your tokens to appear in your wallet.

CONCLUSION

In the current system before the advent of blockchain technology, lots of people were making enormous profit from online distribution of Mechanical Project but it not the Project Clients. This is the complaint made by many Projects Clients in the past. Today, with Thermacoin, we can definitely change this. Mechanical Project will make money and 100% income will go to their own wallet! In an age of turbulence, we can also expect paradigm shifting. The changes rely on everyone to participate. We'd call all construction companies and clients to join this great transition to make mechanical construction more meaningful to our life.

Telegram Messenger: <https://t.me/Thermacoin>

Facebook: <http://www.Facebook.com/Thermacoin1>

Twitter: <http://twitter.com/Thermacoin>

YouTube: https://youtu.be/Z_LFxvdUIYD

Instagram: <https://www.instagram.com/thermacoin>

Company structure (profit / nonprofit) For Profit

website: <http://www.thermacoin.com> for full information

THERMACOIN

thermacoin

WWW.THERMACOIN.COM